

MINING THE MANAGEMENT LITERATURE TO IMPROVE HEALTHCARE

Karen P. Harlos PhD, MA

Associate Professor and Inaugural Chair, Department of Business and Administration





Staff Seminar

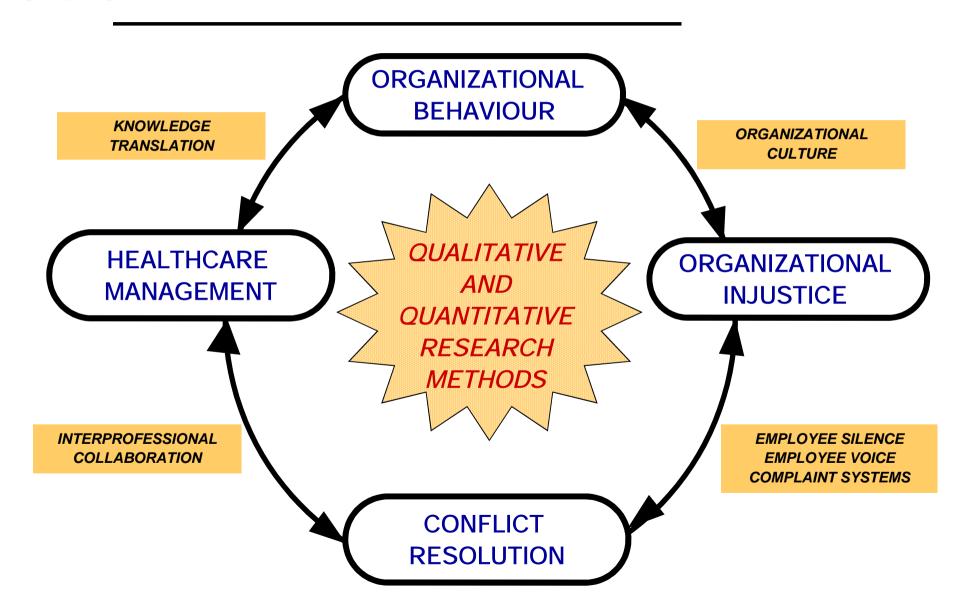
School of Management

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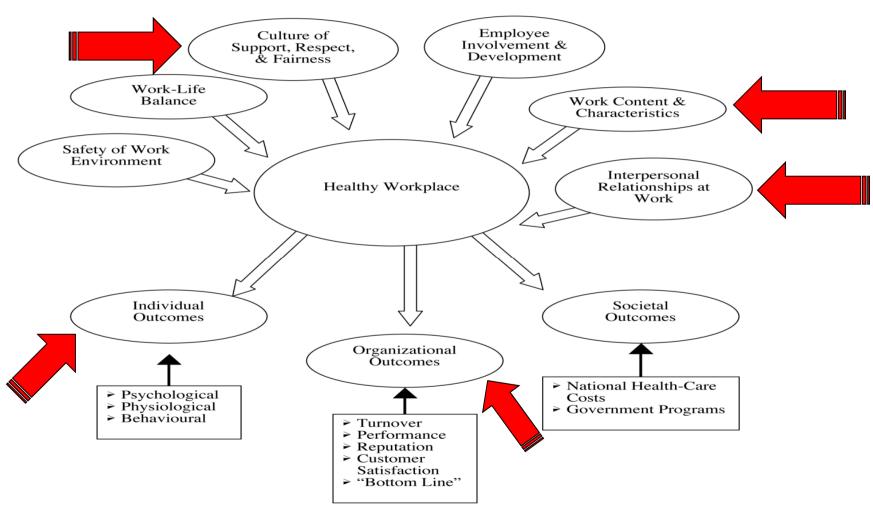
OVERVIEW

- Professional Background
- Current Challenges
- Innovative Responses
- Research Sampler
 - Turnover Intentions of Hospital Administrators
 - Horizontal Bullying in Nurses
 - Mining the Management Literature for Insights into Evidence-Based Change in Healthcare
- Closing Thoughts

RESEARCH INTERESTS



HEALTHY WORKPLACE MODEL



Kelloway & Day, 2005

OBJECTIVES OF HEALTH CARE SYSTEM

Improve health through services that:

- meet public needs
- quality
- equitable
- efficient
- good governance

CHALLENGES

- geographic
- clinical
- financial
- demographic
- legal
- organizational

CHALLENGES

- organizational
 - fragmentation
 - system organizational culture
 - workforce diverse values within and across major professional groups
 - treatment physician to non-physician ratio

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early 1900s → 1:3
early 2000s → 1:16 (Shine, 2002)
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- interdependence
- dispersed authority different/competing norms and expectations across professional groups
- deterioration of working conditions e.g., staff shortages,
 low morale, high turnover, burnout (Harlos & Axelrod, 2008, 2005; Shamian & El-Jardali, 2007)

INNOVATIVE RESPONSES

- Think organizationally (Ramanujam & Rousseau, 2006)
 - individuals/teams
 → work environment
 - multiple causes, feedback loops
 - health organizations as high performance organizations

But no cherry coke!

- Integration
 - virtual
 - vertical
 - horizontal
 - university-health authority partnerships
 - healthcare management research (eg operations, orgl behaviour)

INNOVATIVE RESPONSES (cont.)

- Teamwork
 - Interprofessional collaboration
 - Interdisciplinary treatment teams
- Leadership development
- Organizational change
- Health human resources
- Healthy workplaces
- Knowledge translation







Anger-Provoking Events and Intention to Turnover in Hospital Administrators

HARLOS, K. 2010. *Journal of Health Organization and Management*, 24(1): 45-56

Knowledge Gaps

- well-being and work conditions of health administrators → impact on turnover (Castle, 2006; Harlos & Axelrod, 2005)
- theorized but no empirical evidence that <u>anger</u> from events → turnover (Affective events theory)

BACKGROUND

- health workforce turnover key concern
 - cost
 - pan-industry: ≈ ½ lost employee's salary (Abelson, 1990)
 - health care: high turnover rate AND high costs
 - annual turnover cost across job categories ≈ 5% annual operating budget (Waldman et al., 2004)
- hospital administrator turnover especially important
 - strategic focus of work
 - turnover rates >managers/professionals in other industries (Castle, 2006)
 - turnover-related productivity loss costs
 second only to physicians (Waldman et al., 2004)

METHODS

Measures

- Negative work events
 - Person-related (hostile): 48%
 - Policy-related: 52%
 - Validity of interpretation as negative
 - Hostile
 - Unjust (next slide)

Appendix A Summary of Factor Loadings for Oblimin Two-Factor Solution for Items Evaluating Work Events (N = 104)

	Loadings							
Factors and Items	Factor 1	Factor 2						
Factor 1: Hostility (α = .90)								
Peaceful - Hostile	.927	110						
Abusive - Supportive*	.799	.037						
Polite - Rude	.755	.061						
Malicious - Well-intentioned*	.751	003						
Respectful - Offensive	.692	.239						
Harmful - Helpful*	.634	.010						
Factor 2: Injustice ($\alpha = .84$)								
Just - Unjust	084	.994						
Unfair - Fair*	.028	.687						
Acceptable - Unacceptable	.237	.598						
Factor correlations								
Factor 1								
Factor 2	.64							

Note. Boldface indicates highest factor loadings.

Mean Full 13 items: 5.88/7.00

 $(sd = .88; \alpha = .91)$

Mean Hostility factor: 5.53/7.00

(sd = 1.10)

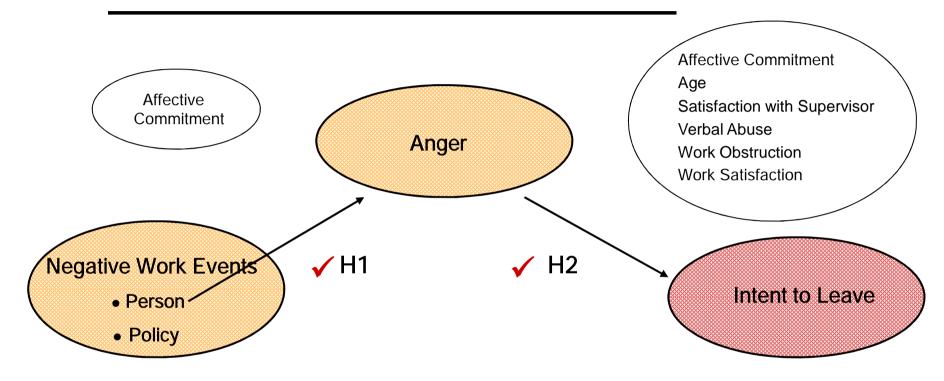
Mean Injustice factor: 6.10/7.00

(sd = 1.01)

 $r_{\text{Event Type x Hostility}} = .43$

^{*}reverse-scored items.

MODEL AND RESULTS



PRACTICE IMPLICATIONS - insights into controllable sources of anger for targeted interventions



Blackstock, S.,
HARLOS, K.,
MacLeod, M.,
Hardy, C.
(2012, October).

Examining
horizontal
workplace bullying
behaviors in
nursing.
3rd International
Conference on Violence
in the Health Sector,
Vancouver BC.

METHODS

- Web-based survey (cross-sectional design; pilot tested)
- All registered nurses (RNs) at same hierarchical level in a western Canadian hospital (n=477)
- 103 RNs responded (22% response rate)

Participants

- Female (85%) and Caucasian (89%)
- Avg age 42 years (range 26-60)
- Avg organizational tenure 12 years
- Avg term licensed as RN 16 years



Role stressors as an outcome of horizontal workplace bullying.

HARLOS, K., Blackstock, S., MacLeod, M., Hardy, C. (2013, March).

Western Academy of Management Conference, Santa Fe, NM.

Knowledge Gaps

- Horizontal workplace bullying generally, among nurses in particular
- Multidimensional model of antecedents and consequences



<u>Measures</u>

Workplace Bullying: 9-item scale; frequency-based (1=never to 5=daily) of behaviors over last 12 months (e.g., "publicly humiliated", "work excessively scrutinized")

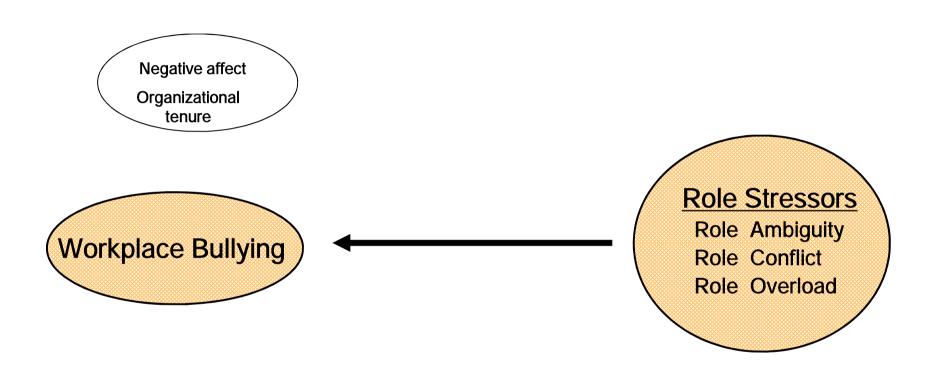
Role Ambiguity: 6-item scale (1=*very false* to 5=*very true*) (e.g., "know exactly what is expected of me")

Role Conflict: 7-item scale (1=very false to 5=very true) (e.g., "receive incompatible requests from two or more people")

Role Overload: 3-item scale (1=very false to 5=very true) (e.g. "I have too much work to do, to do everything well")

Kahn, Wolfe, Quinn, Snoek, & Rosenthal, 1964 Rizzo, House, & Lirtzman, 1970 Beehr, 1995 Kelloway & Barling, 1990

MODEL



KNOWLEDGE GAPS REMAIN

 <u>Research</u> - more work on workplace bullying-role stress linkage

- <u>Practice</u> codify and enforce anti-bullying policies
 - foster positive coworker relations

Much to be gained from uncovering how and why bullying erodes the clarity, configuration, and capacity of work environments



Mining the Management Literature for Insights into Evidence-Based Change in Healthcare HARLOS, Tetroe, Graham, Bird & Robinson, 2012. *Healthcare Policy,* 8(1): 33-48.

Open Access http://www.longwoods.com/content/23016

Knowledge Gaps

- •healthcare managers tend to ignore management literature
- change principles based on evidence often fail to be translated into practice or policy in healthcare organizations

Kiefer, Frank, Di Ruggiero et al. 2005 Wathen, Watson, Jack et al. 2008. Davies, Walker, Grimshaw 2010 Dopson, Bennett, Fitzgerald et al. 2013

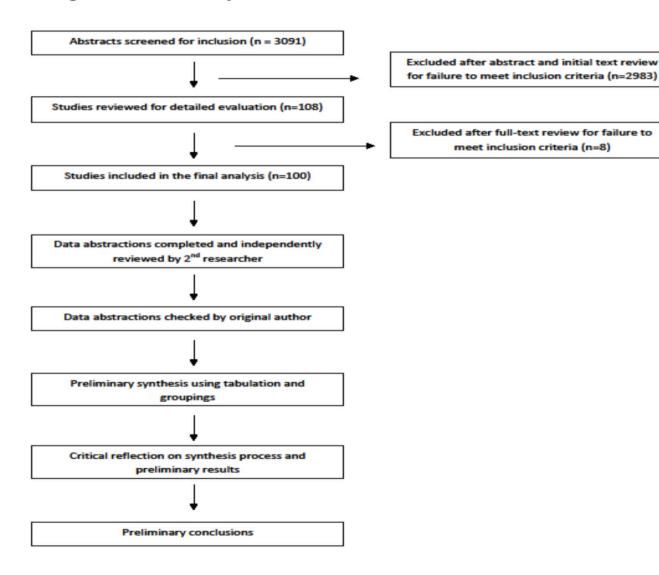
KNOWLEDGE TRANSLATION IN HEALTHCARE

 Many definitions of KT => what they have in common:

"about turning research into action. It is about closing the gap between *knowing* and *doing*. It's about accelerating the capture and practical application of the knowledge uncovered by research."

Knowledge to Action: A Knowledge Translation Casebook, CIHR 2008

Figure 1. Overview of the Synthesis Process



and other organizational conduits for translating knowledge into action. Both institutional- and individual-level networks feature prominently as pathways through which knowledge can be conveyed within and across healthcare organizations. These results are broadly consistent with past work highlighting the importance of multilevel networks in healthcare, such as that by Dopson (2007), who conceptualized networks as a contextual feature. The majority of studies on intervention messages, links and networks, and training were regarded as highly relevant to knowledge translation; only a few had either intermediate relevance (n=2) or secondary relevance (n=3).

TABLE 1. Change-related organizational factors, key concepts and implications for knowledge translation from studies of primary relevance to knowledge translation

Organizational	Individual Studies	Key Concepts	Implications for
Factors	[Intervention readiness*]		Knowledge Translation
Tailoring the Intervention Message	Allen, T.D., L.T. Eby and E. Lentz. 2006. "Mentoring Behaviors and Mentorship Quality Associated with Formal Mentoring Programs: Closing the Gap Behavior Research and Practice." Journal of Applied Psychology 91(3): 567–78. [2] Dutton, J.E., S.J. Ashford, R.M. O'Neill and K.A. Lawrence. 2001. "Moves that Matter: Issue Selling and Organizational Change." Academy of Management Journal 44(4): 716–36. [2] Ferric, E., L. Rizgerald, M. Wood and C. Hawkins. 2005. "The Nonspread of Innovations: The Mediating Role of Professionals: "Academy of Management. Journal 48(1): 117–34. [3] Hoff, T.J., H. Pohl and J. Bartfield. 2006. "Raching But Not Learning: How Medical Residency Programs Handle Errors." Journal of Organizational Behaviour 27(7): 869–96. [2] Katz-Navon, T., E. Naveh and Z. Stern. 2005. "Safety Climate in Health Care Organizations: A Multidimensional Approach." Academy of Management. Journal 48(6): 1075–89. [3] Neal, A. and M.A. Griffin. 2006. "A Study of the Lagged Relationships Among Safety Climate, Safety Mothalion, Safety Behavior and Accidents at the Individual and Group Levels." Journal of Applied Psychology 91(4): 946–53. [3] Resy, T., K. Golden-Biddie and K. Germann. 2006. "Legitimizing a New Role: Small Wins and Microprocesses of Change." Academy of Monagement Journal 49(5): 977–98. [2] West, M.A. and N.R. Anderson. 1996. "Innovation in Top Management Teams." Journal of Applied Psychology 81(6): 680–93. [2]	Support for innovation Team structure, process and characteristics (e.g., stre, member tenure, proportion of innovators) Knowledge of organizational context Communication Professionals: Communities of practice Boundaries (social and cognitive) Safety climate Role creation, adaption and legitimation Mentoring behaviours and quality Barriers and best practices to learning from medical errors	Effective knowledge translation in healthcare organizations nelies on planned talloring and delivery of messages that account for the roles of individuals (e.g., knowledge brokers, influence agents and other members), organizational climate and structural features, as well as hierarchical power patterns in initiating change (i.e., top-down vs. bottom-up)

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TABLE 1. Continued

Institutional Links/Social Networks	Ferlie et al. 2005. (See Talloring the Intervention Missiage) Gittell, J.F. and L. Weits. 2004. "Coordination Networks within and across Organizations: A Mutth-Level Framework." Journal of Monogement Studies 41(1): 128–53. [2] Goes, J.B. and S.H. Park. 1997. "Interorganizational Links and Innovation: The Case of Hospital Services." Acodemy of Monogement Journal 40(3): 673–96. [2] Provan, K.G. and J.G. Sebastian. 1998. "Networks within Networks: Service Link Overlap, Organizational Cliques and Network Betterners." Acodemy of Monogement Journal 41(4): 453–63. [3] Westphal, J.D., R. Guisti and S.M. Shortell. 1997. "Customization or Conformity? An Institutional and Network Perspective on the Content and Consequences of TQM	Intra-organizational and inter-organizational linkages, coordination mechanisms, integration and networks Innovation support through adoption of new services and technologies. Timing of innovation adoption Stage of adopters (early vs. late) Institutional ties	Knowledge translation capacity in health organizations is built by coordinated institutional and individual networks of knowledge users within and across organizational units, which can act as dissemination vehicles	
Training	Adoption. Administrative Science Quorterly 42(2): 366–94. [3] Allen and Lentz 2006. (See Talloring the Intervention Message) Goodrick, E. and G.R. Salanick. 1996. "Organizational Discretion in Responding to Institutional Practices: Hospitals and Cesarean Births." Administrative Science Quorterly 41(1): 1–28. [2] Hoff et al. 2006. (See Talloring the Intervention Message)	Mentoring behaviours and quality Clarity of practice guidelines Barriers and best practices for learning from medical errors	Clear standards and targets for training to induce change enhances uptake Mentoring as a means of training supports knowledge translation provided that power relations do not inhibit interpersonal exchange	
Quality of Work Relationships	Edmondson, A.C. 2003. "Speaking Up in the Operating Room: How Team Leaders Promote Learning in Interdisciplinary Action Teams." Journal of Monogement Studies 40(6): 1419–52. [2] Nembhard, I.M. and A.C. Edmondson. 2006. "Making it Sale: The Effects of Leader Inclusiveness and Professional Status on Psychological Salety and Improvement Efforts in Health Care Teams." Journal of Organizational Behaviour 27(7): 941–66. [3] West and Anderson 1996. (See Tailoring the Intervention Message)	Support for innovation Team structure, process and characteristics (e.g., preparation, stability, boundary spanning, team leader inclusiveness) Information infrastructure Professional rank, status (i.e., power) differences Communication and exchange	Key for effective knowledge translation in healthcare organizations is support for innovation, fostered by clear rationales for change, open exchange despite power differences, and employee engagement	
Fit to Organization	Dukerich, J.M., B.R. Golden and S.M. Shortell. 2002. "Beauty Is in the Eye of the Beholder: The Impact of Organizational Identification, identity and Image on the Cooperative Behaviors of Physicians." Administrative Science Quarterly 47(3): 507–33. [3]	Strength of perceived organizational identity Perceived image of organization	Knowledge translation is enhanced through cooperation when health professionals positively perceive and identify with the organization	

^{*} Intervention readiness: 1 = high; 2 = medium; 3 = low



TABLE 2. Citation analysis of first authors of studies with primary relevance to knowledge translation													
First Author	Marugan art	Business	Public Administration	Pychobgy	Industrial Pelations and Labour	Education and Educational Passarch	Sodal Sdences, Interdisciplinary	Mathematics, Interdisciplinary	Other	Public Environmental, Occupational Health	Haakhcare Sdenos and Services	Heakh Policy and Services	Majsang
Alien	10	8		12	1			1					
Dukerich	44	29		22					4				
Dutton	-										88	40	
Edmondson	34	17		18									
Farlie	23	10	7								14	18	
Gittal	12	-							10	2	2	2	
Goes	35	26		5			2		4		88	14	2
Goodrick	37	22				4				4		3	
Haff	-	=		2								=	- 1
Katz-Novan	ш	4		7			2		9	4	6		2
Neal	7	5		9			9	1	ш		3	4	
Nembhard	6	3		3								9	3
Provan	12	7	12	2								4	
Razy	-11	6					1		3		- 1	1	
West	58	32		62									
Westphal		- 1											

is the potential for bias in all syntheses. In this instance, it is possible that conclusions might vary if a different set of target journals were used. However, the sampling approach here is intended to be a comprehensive, rather than an exhaustive, search for high-quality management knowledge grounded in the contemporary realities of healthcare settings. At the same time, feasibility concerns precluded systematic searching beyond the pool of 3,091 studies across the 10-year time frame of five journals with full issue reviews. Our synthesis process of hand-searching each issue over the sampling period, abstracting data from each study, confirming the accuracy of abstractions with authors, and preparing the database is labour intensive and

• • • IMPLICATIONS

- reinforces prominent role of social relations in knowledge exchange (Rynes et al. 2001), affirming Rogers' (1995) observation that KT fundamentally is a social process
- <u>multiple features</u> of healthcare organizations should inform effective responses to organizational challenges through change and KT processes
- need for cross-disciplinary collaboration
- need for <u>intervention studies</u> to test theory-informed explanations and practice-driven solutions

CLOSING THOUGHTS

- Organizational challenges, including <u>un</u>healthy workplace and HHR problems, still with us
- Employment relations roots
- Need intervention studies to test theory-informed explanations and practice-driven solutions
- Need broad-based collaborations among management and health researchers, practitioners and policymakers to design and implement improvements – locally and beyond

THANKS FOR LISTENING

Contact details:

Dr. Karen Harlos
Department of Business and Administration
University of Winnipeg
1-204-789-1404

ka.harlos@uwinnipeg.ca

www.karenharlos.com

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